

# ZEFFERT & ASSOCIATES

## Mastering LIHTC Compliance

With optional HCCP exam

*Virtual Training - September 22-23, 2020*

*See our website for a list of  
HCCP proctor locations!*

### AGENDA

**Daily check-in: 8:15 am - 8:30 am Central Time**

**Day One: 8:30 am – 5 pm Central Time**

- Introduction of property compliance
- Defining Tax Credits
- Development details
- Credit calculation
- The 8609, eligible, and qualified basis
- Set asides, including average income
- Applicable fraction and credit percentages
- Income and rent limits
- Property acquisitions and rehabs
- The vacant and next available unit rules
- Fair Housing
- Combining LIHTC with other programs

**Day Two: 8:30 am – 5 pm Central Time**

- Qualifying Households
- Interviews and applications
- Determining household size
- Student status
- Verification methods
- Annual and asset income
- Disposed of assets
- Completing the TIC
- Completing a Move-in
- Re-certification

**HCCP Exam – Choose your location from our list online**

- 8:30 am - 11 am: Comprehensive Course Q&A
- 11 am - 1:30 pm: HCCP Examination



**Student Registration**

[www.zeffert.com](http://www.zeffert.com)

**Large Groups / Private Event  
Requests**

**Mandi Lewis**

**Training Department Manager**

**314-336-4853**

[mlewis@zeffert.com](mailto:mlewis@zeffert.com)

