

ZEFFERT & ASSOCIATES

Mastering LIHTC Compliance

With optional HCCP exam

*Milwaukee, WI
Venue Coming Soon!
October 6-8, 2020*

AGENDA

Daily check-in: 8 am - 8:30 am

Day One: 8:30 am – 5 pm

- Introduction of property compliance
- Defining Tax Credits
- Development details
- Credit calculation
- The 8609, eligible, and qualified basis
- Set asides, including average income
- Applicable fraction and credit percentages
- Income and rent limits
- Property acquisitions and rehabs
- The vacant and next available unit rules
- Fair Housing
- Combining LIHTC with other programs

Day Two: 8:30 am – 5 pm

- Qualifying Households
- Interviews and applications
- Determining household size
- Student status
- Verification methods
- Annual and asset income
- Disposed of assets
- Completing the TIC
- Completing a Move-in
- Re-certification

Day Three: 8:30 am - 1:30 pm

- Comprehensive Course Q&A
- HCCP Examination: 11 am - 1:30 pm



Student Registration

www.zeffert.com

**Large Groups / Private Event
Requests**

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