Mastering LIHTC Compliance

With optional HCCP exam

Milwaukee, WI
Venue Coming Soon!
October 6-8, 2020

Student Registration
www.zeffert.com

Large Groups / Private Event Requests
Mandi Barnes
Training Department Manager
314-336-4853
abarnes@zeffert.com

AGENDA

Daily check-in: 8 am - 8:30 am

Day One: 8:30 am – 5 pm
• Introduction of property compliance
• Defining Tax Credits
• Development details
• Credit calculation
• The 8609, eligible, and qualified basis
• Set asides, including average income
• Applicable fraction and credit percentages
• Income and rent limits
• Property acquisitions and rehabs
• The vacant and next available unit rules
• Fair Housing
• Combining LIHTC with other programs

Day Two: 8:30 am – 5 pm
• Qualifying Households
• Interviews and applications
• Determining household size
• Student status
• Verification methods
• Annual and asset income
• Disposed of assets
• Completing the TIC
• Completing a Move-in
• Re-certification

Day Three: 8:30 am - 1:30 pm
• Comprehensive Course Q&A
• HCCP Examination: 11 am - 1:30 pm